

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Weaving Materials Holdings Limited
Date Submitted	04/01/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>3778</u> Description : <u>Ordinary shares</u>									
Balance at close of preceding month (on listing date : 22 Dec 2011)	No. of ordinary shares 10,000,000,000	Par value (State currency) HK\$0.10	Authorised share capital <i>(State currency)</i> HK\$1,000,000,000						
(on noting date : 22 Dec 2011)	10,000,000,000	111140.10	111(\$1,000,000,000						
Increase/(decrease)	Nil	Nil	Nil						
Balance at close of the month (2) Stock code : Description	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000						
(2) Stock code :Descrip	ption :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :Dea	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :**HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month (on listing date 22 Dec 2011)	1,000,000,000					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,000,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng tha manth		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(1000 1)						
2. N/A						
<u>2.1\/A</u>						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc		nom exercise 0		Nil		
-r (State Carrone	J /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	- 				
(dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	nce shares)	N/A N/A N/A	

shares of shares of issuer issued issuer whic during the may be issu month pursuant pursuant thereto as a	C				For Main Board and GEM listed issuers			
Stock code (if listed)	Class and description	Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Class of shares issuable (Note 1) Subscription price	1.							
Class of shares issuable (Note 1) Subscription price								
(if applicable) (id/mm/yyyy) (/ / /) 2.	Class of shares issuable (<i>Note 1</i>) Subscription price		·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d(/mm/yyyy)) 3.	(if applicable) (dd/mm/yyyy))	(/ /)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u></u>							
(if applicable) (/ / / _) 3.	Class of shares issuable (<i>Note 1</i>) Subscription price		·					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. 	(if applicable) (dd/mm/yyyy)	(/ /)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. 	Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4.	Class of shares issuable (Note 1)							
4.	EGM approval date (if applicable)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1)							
Total C. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date (if applicable)	(/ /)						
		,					-	
							-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of issue Image: State Class of shares issuable		Type of Issue	<u> </u>	For_	Mair	<u>n Boar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ /) (d/mm/yyyy)								monun
Class of shares	5.		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)					
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/)				(/ /)		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Provide rate: $(dd/mm/yyyy)$ Class of shares	6.			(/ /)		
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$				(/ /)		
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment (/ /) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$				_				
Bown approval date: (dd/mm/yyyy) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)								
Eon approval date.	8.							
				(/ /)		

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Cheung Chi Fai, Frank

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.